

DRAFT 8 FEBRUARY 2008

INSTITUTE OF ASIAN-PACIFIC BUSINESS LAW
(IAPBL)
THE WILLIAM S. RICHARDSON SCHOOL OF LAW
UNIVERSITY OF HAWAII AT MANOA

&

ASIAN INSTITUTE OF INTERNATIONAL FINANCIAL LAW
(AIIFL)
FACULTY OF LAW, UNIVERSITY OF HONG KONG

**The PRC 2006 Enterprise Bankruptcy Law:
A New Beginning?**

Symposium

25 March 2008

Council Chamber
University of Hong Kong
Hong Kong

Sponsorship support provided by:

Case, Lombardi & Pettit



Cooperating Institutions:

ABA Section of Business Law Subcommittee on International Bankruptcy



25 March 2008

Symposium

This symposium will involve discussions among academics, insolvency practitioners, judges, and government officials from mainland China, Hong Kong, the United States, and the Asia-Pacific on recent developments since the enactment of the PRC 2006 Enterprise Bankruptcy Law, which came into operation in June 2007. Topics of discussion will include liquidation, corporate restructuring, AMCs and the disposal of NPLs, and cross-border insolvency.

8:30-9:00 Registration/Continental Breakfast

9:00-9:15 Welcoming Remarks

Charles Booth, IAPBL Director & Professor, Richardson School of Law, University of Hawai'i

Douglas Arner, AIIFL Director & Associate Professor, Faculty of Law, University of Hong Kong

Session 1– An Introduction to the PRC 2006 Enterprise Bankruptcy Law

9:15-10:30

Chair and Commentator:

Charles Booth, IAPBL Director & Professor, Richardson School of Law, University of Hawai'i

Speakers/Commentators:

Wang Weiguo, Professor, Department of Economic Law, China University of Politics and Law & Member, Drafting Group of the New Chinese Bankruptcy Law, Beijing, China

Zhang Xianchu, Professor, Faculty of Law, University of Hong Kong

10:30-11:00 Tea and Coffee Break

Session 2– The PRC 2006 Enterprise Bankruptcy Law (Part II)

11:00-12:00

Chair and Commentator:

Speakers & Commentators:

John Lees, Director, John Lees & Associates, Ltd., Hong Kong

John Marsden, Partner, Mayer Brown JSM, Shanghai

Alan Tang, Partner & Head, Restructuring, Investigation and Insolvency, Grant Thornton, Hong Kong

12:00-1:00 **Lunch – sponsored by**

**Session 3 – Commercial and Investment Ramifications of the
Enterprise Bankruptcy Law**

1:00-2:00

Chair and Commentator:

Speakers/Commentators:

Malhar Pagay, Pachulski Stang Ziehl & Jones LLP, Los Angeles, CA

Norm Page, Davis Wright Tremaine LLP
**The Role of China’s New Bankruptcy and Property Laws in Structuring
Commercial Transactions**

Brian Smith, Conway Mackenzie & Dunleavy, Shanghai

2:00-2:30 *Tea and Coffee Break*

**Session 4 – Asset Management Companies (AMCs) and the Disposal
of Non-Performing Loans NPLs)**

2:30-3:30

Chair and Commentator:

Speakers & Commentators:

Tim DeSieno, Bingham McCutchen LLP, NYC

George Kelakos, Kelakos Advisors, Greenwich, CT

David Madden, Partner, Angelo, Gordon & Co., Hong Kong

3:30-4:00 *Tea and Coffee Break*

**Session 5 – Cross-Border Insolvency:
Recognition of Foreign Bankruptcies in China and the Recognition of
Chinese Bankruptcies by Foreign Courts**

4:00-5:00

Chair and Commentator:

Speakers & Commentators:

Evelyn Biery, Partner, Fulbright & Jaworski, Houston

William Rochelle, Bloomberg, NYC

5:00-5:30 **Concluding Remarks**

Charles Booth, IAPBL Director & Professor, Richardson School of Law, University
of Hawai`i

5:30-6:30 **Cocktail Reception sponsored by**

7:30-9:30 **Junk to Lamma and Seafood Dinner**

Other confirmed participants:

Jason Corbett, SJD Candidate, La Trobe University, Melbourne, Australia

Ted Pettit, Director, Case, Lombardi & Pettit, Honolulu, Hawai`i

Marianne Ramel, Gide Loyrette Nouel AAARPI, Beijing

Fees: Attendance will cost **US\$200 for full day/US\$100 for half day**; and **US\$250 for full day/US\$125 for half day** if CPD credits are sought.

CLE Credits: __ CLE points/per day (__ CLE points for morning session and __ CLE points for afternoon session) will be awarded to attendees who are members of the New York or California Bar or of the Hong Kong Law Society.

For further information, please contact:

Elizabeth Chan, IAPBL Program Co-ordination and Research Fellow

E-mail: Elizabeth.g.chan@gmail.com

Flora Leung, AIIFL Secretary

E-mail: fkleung@hku.hk

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Pokfulam Road, Hong Kong

Registration Form

Please complete this form and return by fax (852) 2549 8495

Title: _____ First Name: _____ Surname: _____

Company: _____

Address: _____

Tel: _____ Fax: _____ Email: _____

I will be attending on:

- Full day (___ CPD points will be provided subject to approval)
- Morning Session (___ CPD points will be provided subject to approval)
- Afternoon Session (___ CPD points will be provided subject to approval)

Fees:

Attendance will cost **US\$200 for full day/US\$100 for half day**; and **US\$250 for full day/US\$125 for half day** if CPD credits are sought. Please make check payable to: **Research Corporation of the University of Hawai‘i** and **mail it to** Professor Charles D. Booth, Director, Institute of Asian-Pacific Business Law, William S. Richardson School of Law, University of Hawai‘i at Mānoa, 2515 Dole Street, Honolulu, HI 96822, USA.

CPD credits (subject to approval):

Please indicate if you require CPD points by checking the box below. You will be contacted by email or phone as soon as CPD accreditation is finalised.

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Please tick if you require: Hong Kong Law Society Credits
 New York Bar California Bar

For enquiries: please contact iapbl@hawaii.edu or Fax: (808) 956-7623