



*Institute of Asian-Pacific Business Law*

William S. Richardson School of Law | University of Hawai'i at Mānoa

## IAPBL Spring 2024 Lecture Series: Topics in Corporate Law

### Chapter 11: Hot Topics and Trends

**Gary T. Holtzer**

Co-Chair of the Restructuring Department at Weil, Gotshal & Manges LLP

Teaching LAW 515, Business Reorganization in Bankruptcy at Richardson (Fall 2024)

**DATE:** Friday, April 12, 2024

**TIME:** 11:30 am - 1:00 pm (HST)



**Mr. Holtzer** will discuss current industry trends in restructuring including health care, real estate, crypto, airlines, and mass torts.

These "Hot Topics" include:

- Cross-border matters
- "Toggle" plans
- DIP to reorganized equity conversions
- Enforceability of charter/operating agreement forfeiture provisions

If you don't know what any of those words mean, then this is the session for you!

Mr. Holtzer will also preview his Fall 2024 Class:  
Business Reorganizations in Bankruptcy

**This event will be held live in CR3!**

Click here to register

Or visit: [bit.ly/IAPBL2024](https://bit.ly/IAPBL2024)

**Mr. Holtzer** (JD, Benjamin N. Cardozo School of Law, 1990; BS, Cornell University, 1986) practices in all areas of domestic and international restructurings, crisis management, corporate governance, financings and acquisitions involving distressed situations. He is a fellow of the Heyman Center on Corporate Law and the American College of Bankruptcy.

He has lead company side restructurings for Cano Health, Inc., Catalina Marketing Corporation, Western Global Airlines, LLC, Scandinavian Airlines, All Year Holdings Limited, Brooks Brothers Group, Inc., Skillsoft Corporation, Briggs & Stratton Corporation, Speedcast International Limited, Halcón Resources Corporation, Insys Therapeutics, Inc., Fusion Connect, Inc., Catalina Marketing Corporation, Westinghouse Electric Company, and Waypoint Holdings Ltd.

On the creditor and distressed acquisition side, Mr. Holtzer has represented Digital Realty and Digital CR US REIT, Apollo Global Management, Monarch Alternative Capital in the case of Eagle Hospitality Trust, and Softbank in the chp. 11 cases of Kattera, Inc.

Mr. Holtzer is consistently ranked in the field of Bankruptcy/Restructuring in *Chambers Global*, *Chambers USA*, and *Legal 500 US*.

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